



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE SIX AND THREE MONTHS ENDED JUNE 30TH, 2019 AND 2018
MEXICAN PESOS

	Six months ended June 30th, 2019	Six months ended June 30th, 2018	Three months ended June 30th, 2019	Three months ended June 30th, 2018
REVENUE	40,507,437	47,144,049	19,324,652	23,981,001
COST OF SALES	-34,443,249	-39,428,430	-16,429,140	-19,731,010
GROSS PROFIT	6,064,187	7,715,619	2,895,512	4,249,990
OPERATING EXPENSES & OTHERS	-2,588,846	-3,040,730	-1,164,046	-1,607,422
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	3,475,342	4,674,889	1,731,466	2,642,568
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-831,488	-2,081,069	-536,396	-1,482,744
FINANCIAL INCOME	188,575	79,193	160,690	29,401
SHARE OF GAIN OF ASSOCIATES	18,931	115,975	-24,263	23,953
PROFIT BEFORE INCOME TAX	2,851,359	2,788,988	1,331,497	1,213,178
INCOME TAX	-920,390	-1,012,474	-522,064	-723,652
NET INCOME	1,930,969	1,776,514	809,433	489,526

ROBERTO CARDENAS
FINANCIAL PROJECTS MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF JUNE 30TH 2019 AND DECEMBER 31ST 2018
THOUSAND MEXICAN PESOS

	2019	2018		2019	2018
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	4,266,973	3,555,071	CURRENT DEBT	3,600,853	2,821,463
TRADE AND OTHER RECEIVABLES	8,800,627	10,246,543	TRADE AND OTHER PAYABLES	22,604,066	23,723,692
OTHER FINANCIAL ASSETS	596,694	616,732			
INVENTORIES	12,553,480	12,518,131			
OTHER CURRENT ASSETS	471,023	468,411	TOTAL CURRENT LIABILITIES	26,204,918	26,545,155
TOTAL CURRENT ASSETS	26,688,796	27,404,887	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	26,515,289	26,351,516
PROPERTY PLANT AND EQUIPMENT, NET	50,466,773	51,628,817	DEFERRED INCOME TAX	2,764,369	2,806,246
GOODWILL AND INTANGIBLE ASSETS, NET	12,272,451	11,307,262	OTHER NON CURRENT LIABILITIES	1,517,862	1,451,057
DEFERRED INCOME TAX	941,998	700,999	TOTAL NON-CURRENT LIABILITIES	30,797,520	30,608,818
OTHER NON CURRENT ASSETS	2,741,586	2,215,627	TOTAL LIABILITIES	57,002,438	57,153,973
TOTAL NON CURRENT ASSETS	66,422,808	65,852,705	STOCKHOLDERS EQUITY		
			COMMON STOCK	17,035,664	17,037,930
			RETAINED EARNINGS	19,073,501	19,065,690
			TOTAL CONTROLLING INTEREST	36,109,166	36,103,619
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	36,109,166	36,103,619
TOTAL ASSETS	93,111,604	93,257,593	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	93,111,604	93,257,593

ROBERTO CARDENAS
FINANCIAL PROJECTS MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2019 AND 2018
THOUSAND MEXICAN PESOS

	2019	2018
NET INCOME BEFORE TAXES	2,851,359	2,788,988
DEPRECIATION AND AMORTIZATION	3,190,434	2,994,239
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	39,077	38,356
INCOME TAX PAID	-842,692	-671,417
FINANCE RESULT, NET	559,841	1,921,625
OTHERS, NET	192,117	22,859
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	563,859	-1,701,504
(INCREASE) DECREASE IN INVENTORIES	-177,667	-1,251,453
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-1,503,108	858,932
CASH FLOW FROM OPERATING ACTIVITIES	4,873,221	5,000,625
INTEREST RECEIVED	159,431	54,754
ACQUISITION OF PP&E & INTANGIBLES	-3,302,139	-3,792,760
LONG TERM INVESTMENTS	3,057	-177,972
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	-15,076	-11,040
DERIVATIVE FINANCIAL INSTRUMENTS	0	-15,406
CASH FLOW FROM INVESTING ACTIVITIES	-3,154,727	-3,942,424
PROCEEDS FROM LOANS OR DEBTS	2,466,322	12,437,775
PAYMENTS OF LOANS OR DEBT	-2,099,991	-11,844,930
CONTRIBUTED CAPITAL	-2,265	-33,601
INTEREST PAID	-637,860	-1,061,490
FINANCIAL LEASING	0	0
DIVIDEND PAID	- 608,968	- 755,459
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-882,763	-1,257,705
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	835,731	-199,505
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-123,829	-100,161
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3,555,071	2,661,066
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4,266,973	2,361,400

ROBERTO CARDENAS
FINANCIAL PROJECTS MANAGER