



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF SEPTEMBER 30TH 2019 AND DECEMBER 31ST 2018
THOUSAND MEXICAN PESOS

	2019	2018		2019	2018
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	4,830,334	3,555,071	CURRENT DEBT	3,283,370	2,821,463
TRADE AND OTHER RECEIVABLES	7,597,306	10,246,543	TRADE AND OTHER PAYABLES	21,483,776	23,723,692
OTHER FINANCIAL ASSETS	608,675	616,732			
INVENTORIES	11,563,196	12,518,131	TOTAL CURRENT LIABILITIES	24,767,146	26,545,155
OTHER CURRENT ASSETS	455,365	468,411			
TOTAL CURRENT ASSETS	25,054,875	27,404,887	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	25,988,016	26,351,516
PROPERTY PLANT AND EQUIPMENT, NET	50,129,400	51,628,817	DEFERRED INCOME TAX	2,953,081	2,806,246
GOODWILL AND INTANGIBLE ASSETS, NET	12,450,170	11,307,262	OTHER NON CURRENT LIABILITIES	1,501,936	1,451,057
DEFERRED INCOME TAX	751,821	700,999	TOTAL NON-CURRENT LIABILITIES	30,443,033	30,608,818
OTHER NON CURRENT ASSETS	1,799,604	2,215,627	TOTAL LIABILITIES	55,210,179	57,153,973
TOTAL NON CURRENT ASSETS	65,130,995	65,552,705	STOCKHOLDERS EQUITY		
			COMMON STOCK	16,993,974	17,037,930
			RETAINED EARNINGS	17,981,717	19,065,690
			TOTAL CONTROLLING INTEREST	34,975,691	36,103,619
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	34,975,691	36,103,619
TOTAL ASSETS	90,185,870	93,357,593	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	90,185,870	93,257,593


EDGAR HERIBERT
GLOBAL FINANCE & INVESTOR RELATIONS DIRECTOR



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30TH, 2019 AND 2018
THOUSAND MEXICAN PESOS

	Nine months ended September 30th, 2019	Nine months ended September 30th, 2018	Three months ended September 30th, 2019	Three months ended September 30th, 2018
REVENUE	59,207,770	69,007,931	18,700,333	21,863,882
COST OF SALES	<u>50,319,787</u>	<u>58,631,509</u>	<u>15,876,538</u>	<u>19,203,079</u>
GROSS PROFIT	8,887,983	10,376,422	2,823,796	2,660,802
OPERATING EXPENSES & OTHERS	<u>4,571,513</u>	<u>4,404,969</u>	<u>1,982,667</u>	<u>1,364,239</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	4,316,470	5,971,453	841,128	1,296,563
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-1,313,926	-2,040,388	-482,438	40,681
FINANCIAL INCOME	224,015	101,978	35,440	22,785
SHARE OF GAIN OF ASSOCIATES	<u>44,476</u>	<u>125,272</u>	<u>25,546</u>	<u>9,298</u>
PROFIT BEFORE INCOME TAX	3,271,035	4,158,315	419,676	1,369,327
INCOME TAX	<u>1,369,560</u>	<u>1,440,906</u>	<u>449,170</u>	<u>428,432</u>
NET INCOME	1,901,475	2,717,409	29,494	940,895

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NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD SEPTEMBER 30TH 2019 AND 2018
THOUSAND MEXICAN PESOS

	2019	2018
NET INCOME BEFORE TAXES	3,271,035	4,158,315
DEPRECIATION AND AMORTIZATION	4,489,103	4,709,815
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	57,132	65,793
INCOME TAX PAID	-1,438,772	-1,053,680
FINANCE RESULT, NET	966,605	1,819,018
OTHERS, NET	748,001	115,786
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	2,093,745	-1,542,519
(INCREASE) DECREASE IN INVENTORIES	771,283	-849,621
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-2,498,637	-219,178
CASH FLOW FROM OPERATING ACTIVITIES	8,459,495	7,203,728
INTEREST RECEIVED	183,331	64,396
ACQUISITION OF PP&E & INTANGIBLES	-4,738,411	-5,156,583
LONG TERM INVESTMENTS	-1,381	-73,054
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	519,045	-17,154
DERIVATIVE FINANCIAL INSTRUMENTS	0	-15,406
CASH FLOW FROM INVESTING ACTIVITIES	-4,037,417	-5,197,801
PROCEEDS FROM LOANS OR DEBTS	2,255,449	13,345,590
PAYMENTS OF LOANS OR DEBT	-2,796,471	-12,824,607
CONTRIBUTED CAPITAL	-44,967	70,190
INTEREST PAID	-1,251,015	-1,574,298
FINANCIAL LEASING	0	0
DIVIDEND PAID	-1,210,789	-1,595,237
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-3,047,792	-2,578,363
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	1,374,286	-572,436
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-99,023	-318,800
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3,555,071	3,756,698
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4,830,334	2,865,463

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