



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD MARCH 31ST 2020 AND 2019
THOUSAND MEXICAN PESOS

	2020	2019
NET INCOME BEFORE TAXES	-172,766	1,519,863
DEPRECIATION AND AMORTIZATION	1,534,737	1,602,830
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	-6,741	12,698
INCOME TAX PAID	-251,917	-437,780
FINANCE RESULT, NET	1,423,230	225,503
OTHERS, NET	70,131	47,275
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	1,452,192	176,981
(INCREASE) DECREASE IN INVENTORIES	-839,801	-290,469
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-499,892	-615,522
CASH FLOW FROM OPERATING ACTIVITIES	2,709,174	2,241,379
INTEREST RECEIVED	10,459	14,855
ACQUISITION OF PP&E & INTANGIBLES	-1,939,181	-1,847,683
LONG TERM INVESTMENTS	1	-3,002
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	1,682	-6,818
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-1,927,039	-1,842,648
PROCEEDS FROM LOANS OR DEBTS	11,759,331	1,791,700
PAYMENTS OF LOANS OR DEBT	-868,977	-1,469,057
CONTRIBUTED CAPITAL	884	-641
INTEREST PAID	-565,538	-552,746
FINANCIAL LEASING	55,511	1,289,454
DIVIDEND PAID	-	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	10,381,211	1,058,709
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	11,107,834	167,986
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	1,163,061	-89,850
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5,883,451	3,555,071
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	18,154,346	3,633,207

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF MARCH 31ST 2020 AND DECEMBER 31ST 2019
THOUSAND MEXICAN PESOS

	2020	2019		2020	2019
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	18,154,346	5,883,451	CURRENT DEBT	11,308,109	2,668,728
TRADE AND OTHER RECEIVABLES	7,776,464	7,859,596	TRADE AND OTHER PAYABLES	26,959,166	22,663,712
OTHER FINANCIAL ASSETS	147,247	120,244			
INVENTORIES	13,564,399	11,145,530			
OTHER CURRENT ASSETS	401,778	393,716	TOTAL CURRENT LIABILITIES	38,267,275	25,332,440
TOTAL CURRENT ASSETS	40,044,234	25,402,537	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	35,245,661	25,921,349
PROPERTY PLANT AND EQUIPMENT, NET	59,216,484	48,139,693	DEFERRED INCOME TAX	2,883,750	1,955,456
GOODWILL AND INTANGIBLE ASSETS, NET	15,735,194	12,945,308	OTHER NON CURRENT LIABILITIES	2,578,124	1,591,039
DEFERRED INCOME TAX	1,717,971	1,056,520	TOTAL NON-CURRENT LIABILITIES	40,707,535	29,467,843
OTHER NON CURRENT ASSETS	1,865,721	1,199,675	TOTAL LIABILITIES	78,974,810	54,800,283
TOTAL NON CURRENT ASSETS	78,535,369	63,341,196	STOCKHOLDERS EQUITY		
			CONTRIBUTED CAPITAL	15,925,334	16,445,147
			RETAINED EARNINGS	23,679,458	17,498,303
			TOTAL CONTROLLING INTEREST	39,604,792	33,943,450
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	39,604,792	33,943,450
TOTAL ASSETS	118,579,602	88,743,733	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	118,579,602	88,743,733

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GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE THREE MONTHS ENDED MARCH 31ST, 2020 AND 2019
MEXICAN PESOS

	Three months ended March 31st, 2020	Three months ended March 31st, 2019
REVENUE	17,840,656	21,182,785
COST OF SALES	-15,108,835	-18,014,109
GROSS PROFIT	2,731,821	3,168,675
OPERATING EXPENSES & OTHERS	-1,453,178	-1,424,800
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	1,278,643	1,743,876
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-1,472,611	-295,092
FINANCIAL INCOME	11,120	27,885
SHARE OF GAIN OF ASSOCIATES	10,082	43,194
PROFIT BEFORE INCOME TAX	-172,766	1,519,863
INCOME TAX	-129,830	-398,326
NET INCOME	-302,596	1,121,537

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