

NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF MARCH 31ST 2021 AND DECEMBER 31ST 2020
THOUSAND MEXICAN PESOS

ASSETS	2021	2020	LIABILITIES	2021	2020
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	5,673,231	8,719,620	CURRENT DEBT	3,184,684	4,911,787
TRADE AND OTHER RECEIVABLES	11,135,710	9,229,220	TRADE AND OTHER PAYABLES	27,609,475	26,083,066
OTHER FINANCIAL ASSETS	121,614	121,350			
INVENTORIES	14,497,421	12,685,434			
OTHER CURRENT ASSETS	514,337	436,091	TOTAL CURRENT LIABILITIES	30,794,160	30,994,853
TOTAL CURRENT ASSETS	31,942,313	31,191,716	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	28,294,380	28,277,166
PROPERTY PLANT AND EQUIPMENT, NET	51,975,629	51,491,021	DEFERRED INCOME TAX	2,031,587	1,951,138
GOODWILL AND INTANGIBLE ASSETS, NET	13,847,023	14,017,553	OTHER NON CURRENT LIABILITIES	1,872,250	1,841,420
DEFERRED INCOME TAX	977,627	1,030,461	TOTAL NON-CURRENT LIABILITIES	32,198,218	32,069,724
OTHER NON CURRENT ASSETS	970,840	1,001,182	TOTAL LIABILITIES	62,992,378	63,064,578
TOTAL NON CURRENT ASSETS	67,771,120	67,540,218	STOCKHOLDERS EQUITY		
			CONTRIBUTED CAPITAL	17,032,488	17,032,488
			RETAINED EARNINGS	19,688,567	18,634,868
			TOTAL CONTROLLING INTEREST	36,721,055	35,667,356
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	36,721,055	35,667,356
TOTAL ASSETS	99,713,433	98,731,934	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	99,713,433	98,731,934

ROBERTO GÁRDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE THREE MONTHS ENDED MARCH 31ST, 2021 AND 2020
THOUSAND MEXICAN PESOS

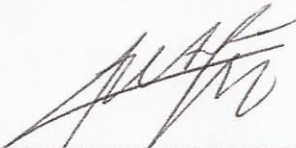
	MARCH 31ST, 2021	MARCH 31ST, 2020
REVENUE	21,124,945	17,840,656
COST OF SALES	<u>-17,866,454</u>	<u>-15,108,835</u>
GROSS PROFIT	3,258,491	2,731,821
OPERATING EXPENSES & OTHERS	<u>-1,441,363</u>	<u>-1,453,178</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	1,817,127	1,278,643
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-696,586	-1,472,611
FINANCIAL INCOME	15,118	11,120
SHARE OF GAIN OF ASSOCIATES	<u>57,364</u>	<u>10,082</u>
PROFIT BEFORE INCOME TAX	1,193,023	-172,766
INCOME TAX	<u>-367,070</u>	<u>-129,830</u>
NET INCOME	825,954	-302,596

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD MARCH 31ST 2021 AND 2020
THOUSAND MEXICAN PESOS

	2021	2020
NET INCOME BEFORE TAXES	1,193,023	-172,766
DEPRECIATION AND AMORTIZATION	1,614,498	1,534,737
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	22,607	-6,741
INCOME TAX PAID	-257,339	-251,917
FINANCE RESULT, NET	655,849	1,423,230
OTHERS, NET	90,996	70,131
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,813,848	1,452,192
(INCREASE) DECREASE IN INVENTORIES	-1,753,817	-839,801
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	1,233,620	-499,892
CASH FLOW FROM OPERATING ACTIVITIES	985,589	2,709,174
INTEREST RECEIVED	12,503	10,459
ACQUISITION OF PP&E & INTANGIBLES	-1,277,752	-1,939,181
LONG TERM INVESTMENTS	0	1
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	24,904	1,682
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-1,240,345	-1,927,039
PROCEEDS FROM LOANS OR DEBTS	18,539	11,703,821
PAYMENTS OF LOANS OR DEBT	-1,938,121	-868,977
CONTRIBUTED CAPITAL	-190,847	884
INTEREST PAID	-564,391	-565,538
PAYMENTS OF LEASING	-179,382	55,511
DIVIDEND PAID	0	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-2,854,201	10,325,700
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-3,108,957	11,107,834
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	62,568	1,163,061
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	8,719,620	5,883,451
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	5,673,231	18,154,346


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