



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF JUNE 30TH 2021 AND DECEMBER 31ST 2020
THOUSAND MEXICAN PESOS

	2021	2020		2021	2020
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	14,888,611	8,719,620	CURRENT DEBT	4,536,864	4,911,787
TRADE AND OTHER RECEIVABLES	10,498,756	9,229,220	TRADE AND OTHER PAYABLES	26,499,862	26,083,066
OTHER FINANCIAL ASSETS	114,708	121,350			
INVENTORIES	16,444,476	12,685,434	TOTAL CURRENT LIABILITIES	31,036,725	30,994,853
OTHER CURRENT ASSETS	520,139	436,091			
TOTAL CURRENT ASSETS	42,466,691	31,191,716	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	37,091,380	28,277,166
PROPERTY PLANT AND EQUIPMENT, NET	50,385,386	51,491,021	DEFERRED INCOME TAX	1,996,150	1,951,138
GOODWILL AND INTANGIBLE ASSETS, NET	13,398,026	14,017,553	OTHER NON CURRENT LIABILITIES	1,880,405	1,841,420
DEFERRED INCOME TAX	1,117,279	1,030,461	TOTAL NON-CURRENT LIABILITIES	40,967,936	32,069,724
OTHER NON CURRENT ASSETS	1,042,239	1,001,182	TOTAL LIABILITIES	72,004,661	63,064,578
TOTAL NON CURRENT ASSETS	65,942,930	67,540,218	STOCKHOLDERS EQUITY		
			CONTRIBUTED CAPITAL	17,032,488	17,032,488
			RETAINED EARNINGS	19,372,472	18,634,868
			TOTAL CONTROLLING INTEREST	36,404,960	35,667,356
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	36,404,960	35,667,356
TOTAL ASSETS	108,409,621	98,731,934	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	108,409,621	98,731,934

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
 INCOME STATEMENT
 FOR THE SIX AND THREE MONTHS ENDED JUNE 30TH, 2021 AND 2020
 THOUSAND MEXICAN PESOS

	Six months ended June 30th, 2021	Six months ended June 30th, 2020
REVENUE	40,265,747	27,011,190
COST OF SALES	<u>-34,364,096</u>	<u>-25,038,364</u>
GROSS PROFIT	5,901,651	1,972,825
OPERATING EXPENSES & OTHERS	<u>-2,700,774</u>	<u>-3,388,263</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	3,200,876	-1,415,438
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-821,938	-2,127,498
FINANCIAL INCOME	42,110	38,591
SHARE OF GAIN OF ASSOCIATES	<u>76,320</u>	<u>-8,386</u>
PROFIT BEFORE INCOME TAX	2,497,368	-3,512,730
INCOME TAX	<u>-785,358</u>	<u>265,245</u>
NET INCOME	1,712,011	-3,247,485

ROBERTO CARDENAS
 GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2021 AND 2020
THOUSAND MEXICAN PESOS

	2021	2020
NET INCOME BEFORE TAXES	2,497,368	-3,512,730
DEPRECIATION AND AMORTIZATION	3,227,296	3,304,857
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	52,433	-521
INCOME TAX PAID	-363,397	-283,749
FINANCE RESULT, NET	726,323	2,018,268
OTHERS, NET	192,129	190,259
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,470,929	1,300,876
(INCREASE) DECREASE IN INVENTORIES	-3,983,536	-947,497
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	270,575	-4,592,470
CASH FLOW FROM OPERATING ACTIVITIES	1,148,262	-2,522,707
INTEREST RECEIVED	36,885	35,141
ACQUISITION OF PP&E & INTANGIBLES	-2,725,152	-2,921,292
LONG TERM INVESTMENTS	0	215
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	3,652	3,224
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-2,684,616	-2,882,711
PROCEEDS FROM LOANS OR DEBTS	11,236,988	15,388,192
PAYMENTS OF LOANS OR DEBT	-2,034,910	-1,293,659
CONTRIBUTED CAPITAL	-301,041	-148
INTEREST PAID	-699,306	-748,217
PAYMENTS OF LEASING	-335,360	75,014
DIVIDEND PAID	0	306,336
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	7,866,371	13,114,846
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	6,330,017	7,709,428
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-161,026	1,025,201
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	8,719,620	5,883,451
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	14,888,611	14,618,080

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