



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF MARCH 31ST 2022 AND DECEMBER 31ST 2021
THOUSAND MEXICAN PESOS

ASSETS	2022	2021	LIABILITIES	2022	2021
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	6,731,784	5,798,703	CURRENT DEBT	4,873,896	4,115,734
TRADE AND OTHER RECEIVABLES	12,455,265	10,389,250	LEASE LIABILITY	369,693	441,183
OTHER FINANCIAL ASSETS	94,833	99,953	TRADE AND OTHER PAYABLES	32,445,464	29,295,583
INVENTORIES	17,287,341	16,995,162	TOTAL CURRENT LIABILITIES	37,689,053	33,852,499
ASSETS HELD FOR SALE	178,052	184,861	NON-CURRENT LIABILITIES		
OTHER CURRENT ASSETS	674,430	399,946	NON-CURRENT DEBT	25,439,068	26,466,061
TOTAL CURRENT ASSETS	37,421,706	33,867,875	LEASE LIABILITY	1,588,563	1,641,561
NON CURRENT ASSETS			DEFERRED INCOME TAX	2,203,395	2,242,401
PROPERTY PLANT AND EQUIPMENT, NET	51,137,517	52,678,979	OTHER NON CURRENT LIABILITIES	1,729,766	1,678,573
RIGHT-OF-USE ASSETS, NET	1,741,856	1,866,971	TOTAL NON-CURRENT LIABILITIES	30,960,793	32,028,597
GOODWILL AND INTANGIBLE ASSETS, NET	11,383,393	11,895,211	TOTAL LIABILITIES	68,649,846	65,881,096
DEFERRED INCOME TAX	428,426	125,096	STOCKHOLDERS EQUITY		
OTHER NON CURRENT ASSETS	914,274	960,854	CONTRIBUTED CAPITAL	16,985,715	16,986,744
TOTAL NON CURRENT ASSETS	65,605,466	67,527,111	RETAINED EARNINGS	17,391,610	18,527,146
TOTAL ASSETS	103,027,171	101,394,986	TOTAL CONTROLLING INTEREST	34,377,325	35,513,890
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	34,377,325	35,513,890
			TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	103,027,171	101,394,986

TOTAL ASSETS


ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE THREE MONTHS ENDED MARCH 31ST, 2022 AND 2021
THOUSAND MEXICAN PESOS

	MARCH 31ST, 2022	MARCH 31ST, 2021
REVENUE	23,216,973	21,124,945
COST OF SALES	<u>-21,101,610</u>	<u>-17,866,454</u>
GROSS PROFIT	2,115,363	3,258,491
OPERATING EXPENSES & OTHERS	<u>-1,377,645</u>	<u>-1,441,363</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	737,718	1,817,127
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-282,020	-696,586
FINANCIAL INCOME	11,522	15,118
SHARE OF GAIN OF ASSOCIATES	<u>3,421</u>	<u>57,364</u>
PROFIT BEFORE INCOME TAX	470,641	1,193,023
INCOME TAX	<u>-339,080</u>	<u>-367,070</u>
NET INCOME	131,561	825,954


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NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD MARCH 31ST 2022 AND 2021
THOUSAND MEXICAN PESOS

	2022	2021
NET INCOME BEFORE TAXES	470,641	1,193,023
DEPRECIATION AND AMORTIZATION	1,626,728	1,614,498
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	21,913	22,607
INCOME TAX PAID	-266,628	-257,339
FINANCE RESULT, NET	236,788	655,849
OTHERS, NET	77,351	90,996
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-2,652,064	-1,813,848
(INCREASE) DECREASE IN INVENTORIES	-686,294	-1,753,817
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	3,637,357	1,233,620
CASH FLOW FROM OPERATING ACTIVITIES	2,465,794	985,589
INTEREST RECEIVED	8,628	12,503
ACQUISITION OF PP&E & INTANGIBLES	-1,832,925	-1,277,752
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	3,067	24,904
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-1,821,231	-1,240,345
PROCEEDS FROM LOANS OR DEBTS	3,039,653	18,539
PAYMENTS OF LOANS OR DEBT	-2,218,156	-1,938,121
CONTRIBUTED CAPITAL	-2,295	-190,847
INTEREST PAID	-42,098	-564,391
PAYMENTS OF LEASING	-162,017	-179,382
DIVIDEND PAID	0	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	615,088	-2,854,201
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	1,259,651	-3,108,957
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-326,570	62,568
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5,798,703	8,719,620
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6,731,784	5,673,231

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