



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF JUNE 30TH 2022 AND DECEMBER 31ST 2021
THOUSAND MEXICAN PESOS

	2022	2021		2022	2021
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	6,523,614	5,798,703	CURRENT DEBT	3,761,480	4,115,734
TRADE AND OTHER RECEIVABLES	13,011,176	10,389,250	LEASE LIABILITY	301,537	441,183
OTHER FINANCIAL ASSETS	235,859	99,953	TRADE AND OTHER PAYABLES	35,018,430	29,295,583
INVENTORIES	18,253,960	16,995,162			
ASSETS HELD FOR SALE	175,982	184,861	TOTAL CURRENT LIABILITIES	39,081,446	33,852,499
OTHER CURRENT ASSETS	781,773	399,946			
TOTAL CURRENT ASSETS	38,982,363	33,867,875	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	24,747,626	26,466,061
PROPERTY PLANT AND EQUIPMENT, NET	50,693,712	52,678,979	LEASE LIABILITY	1,486,361	1,641,561
RIGHT-OF-USE ASSETS, NET	1,584,314	1,866,971	DEFERRED INCOME TAX	2,231,977	2,242,401
GOODWILL AND INTANGIBLE ASSETS, NET	10,988,378	11,895,211	OTHER NON CURRENT LIABILITIES	1,593,745	1,678,573
DEFERRED INCOME TAX	448,300	125,096	TOTAL NON-CURRENT LIABILITIES	30,059,709	32,028,597
OTHER NON CURRENT ASSETS	907,936	960,854			
TOTAL NON CURRENT ASSETS	64,622,640	67,527,111	TOTAL LIABILITIES	69,141,155	65,881,096
			STOCKHOLDERS EQUITY		
			CONTRIBUTED CAPITAL	16,985,715	16,986,744
			RETAINED EARNINGS	17,478,133	18,527,146
			TOTAL CONTROLLING INTEREST	34,463,848	35,513,890
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	34,463,848	35,513,890
TOTAL ASSETS	103,605,003	101,394,986	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	103,605,003	101,394,986


ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE SIX AND THREE MONTHS ENDED JUNE 30TH, 2022 AND 2021
THOUSAND MEXICAN PESOS

	Six months ended June 30th, 2022	Six months ended June 30th, 2021	Three months ended June 30th, 2022	Three months ended June 30th, 2021
REVENUE	47,208,461	40,265,747	23,991,488	19,140,802
COST OF SALES	-42,414,004	-34,364,096	-21,312,394	-16,497,642
GROSS PROFIT	4,794,457	5,901,651	2,679,093	2,643,160
OPERATING EXPENSES & OTHERS	-2,582,337	-2,700,774	-1,204,692	-1,259,411
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	2,212,119	3,200,876	1,474,401	1,383,749
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-549,050	-821,938	-267,031	-125,352
FINANCIAL INCOME	78,843	42,110	67,322	26,992
SHARE OF GAIN OF ASSOCIATES	16,287	76,320	12,866	18,957
PROFIT BEFORE INCOME TAX	1,758,199	2,497,368	1,287,558	1,304,345
INCOME TAX	-1,032,342	-785,358	-693,261	-418,288
NET INCOME	725,858	1,712,011	594,297	886,057

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NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2022 AND 2021
THOUSAND MEXICAN PESOS

	2022	2021
NET INCOME BEFORE TAXES	1,758,199	2,497,368
DEPRECIATION AND AMORTIZATION	3,132,297	3,227,296
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	57,295	52,433
INCOME TAX PAID	-243,691	-363,397
FINANCE RESULT, NET	396,986	726,323
OTHERS, NET	-40,443	192,129
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-3,712,338	-1,470,929
(INCREASE) DECREASE IN INVENTORIES	-2,028,706	-3,983,536
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	6,387,289	270,575
CASH FLOW FROM OPERATING ACTIVITIES	5,706,890	1,148,262
INTEREST RECEIVED	72,609	36,885
ACQUISITION OF PP&E & INTANGIBLES	-3,676,174	-2,725,152
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	-289,950	3,652
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-3,893,515	-2,684,616
PROCEEDS FROM LOANS OR DEBTS	3,148,224	11,236,988
PAYMENTS OF LOANS OR DEBT	-3,228,064	-2,034,910
CONTRIBUTED CAPITAL	13,433	-301,041
INTEREST PAID	-376,476	-699,306
PAYMENTS OF LEASING	-310,957	-335,360
DIVIDEND PAID	0	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-753,841	7,866,371
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	1,059,533	6,330,017
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-334,623	-161,026
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5,798,703	8,719,620
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6,523,614	14,888,611

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