

NEMAK, SAB DE CV AND SUBSIDIARIES

BALANCE SHEET

FIGURES AS OF SEPTEMBER 30TH 2022 AND DECEMBER 31ST 2021

THOUSAND MEXICAN PESOS

	2022	2021		2022	2021
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	4,692,987	5,798,703	CURRENT DEBT	5,037,256	4,115,734
TRADE AND OTHER RECEIVABLES	14,120,741	10,389,250	LEASE LIABILITY	256,270	441,183
OTHER FINANCIAL ASSETS	239,649	99,953	TRADE AND OTHER PAYABLES	31,601,305	29,295,583
INVENTORIES	17,007,048	16,995,162			
ASSETS HELD FOR SALE	175,559	184,861	TOTAL CURRENT LIABILITIES	36,894,831	33,852,499
OTHER CURRENT ASSETS	465,713	399,946			
TOTAL CURRENT ASSETS	36,701,698	33,867,875	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	24,467,425	26,466,061
PROPERTY PLANT AND EQUIPMENT, NET	50,872,300	52,678,979	LEASE LIABILITY	1,377,769	1,641,561
RIGHT-OF-USE ASSETS, NET	1,465,392	1,866,971	DEFERRED INCOME TAX	2,187,412	2,242,401
GOODWILL AND INTANGIBLE ASSETS, NET	10,750,514	11,895,211	OTHER NON CURRENT LIABILITIES	1,585,573	1,678,573
DEFERRED INCOME TAX	219,033	125,096	TOTAL NON-CURRENT LIABILITIES	29,618,180	32,028,597
OTHER NON CURRENT ASSETS	817,033	960,854			
TOTAL NON CURRENT ASSETS	64,124,271	67,527,111	TOTAL LIABILITIES	66,513,010	65,881,096
			STOCKHOLDERS EQUITY		
TOTAL ASSETS	100,825,969	101,394,986	CONTRIBUTED CAPITAL	16,986,212	16,986,744
			RETAINED EARNINGS	17,326,747	18,527,146
			TOTAL CONTROLLING INTEREST	34,312,959	35,513,890
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	34,312,959	35,513,890
			TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	100,825,969	101,394,986


ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30TH, 2022 AND 2021
THOUSAND MEXICAN PESOS

	Nine months ended September 30th, 2022	Nine months ended September 30th, 2021
REVENUE	71,873,324	57,482,248
COST OF SALES	<u>-63,955,880</u>	<u>-49,787,734</u>
GROSS PROFIT	7,917,444	7,694,514
OPERATING EXPENSES & OTHERS	<u>-4,099,912</u>	<u>-3,924,168</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	3,817,532	3,770,346
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-1,041,572	-2,228,735
FINANCIAL INCOME	96,550	54,681
SHARE OF GAIN OF ASSOCIATES	<u>15,156</u>	<u>43,995</u>
PROFIT BEFORE INCOME TAX	2,887,667	1,640,287
INCOME TAX	<u>-1,784,418</u>	<u>-503,522</u>
NET INCOME	1,103,248	1,136,765

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NEMAK, SAB DE CV AND SUBSIDIARIES

CASH FLOW STATEMENT

**FIGURES AS OF YTD SEPTEMBER 30TH 2022 AND 2021
THOUSAND MEXICAN PESOS**

	2022	2021
NET INCOME BEFORE TAXES	2,887,667	1,640,287
DEPRECIATION AND AMORTIZATION	4,689,233	4,888,888
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	84,986	77,854
INCOME TAX PAID	-392,842	-849,229
FINANCE RESULT, NET	798,446	2,094,144
OTHERS, NET	40,245	280,937
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-4,854,655	-1,063,136
(INCREASE) DECREASE IN INVENTORIES	-1,103,632	-5,091,397
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	2,962,993	-327,507
CASH FLOW FROM OPERATING ACTIVITIES	5,112,441	1,650,840
INTEREST RECEIVED	86,785	46,771
ACQUISITION OF PP&E & INTANGIBLES	-5,926,553	-4,357,948
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	21,508	23,714
RESTRICTED CASH AND OTHER ASSETS	-168,745	17,510
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-5,987,004	-4,269,953
PROCEEDS FROM LOANS OR DEBTS	5,053,147	3,117,094
PAYMENTS OF LOANS OR DEBT	-3,742,780	-2,292,957
CONTRIBUTED CAPITAL	33,814	-307,329
INTEREST PAID	-811,835	-1,888,735
PAYMENTS OF LEASING	-477,813	-523,639
DIVIDEND PAID	0	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	54,533	-1,895,566
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-820,031	-4,514,679
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-285,685	-37,984
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5,798,703	8,719,620
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4,692,987	4,166,958

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