

NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF DECEMBER 31ST 2022 AND 2021
THOUSAND MEXICAN PESOS

	2022	2021
ASSETS		
CURRENT ASSETS		
CASH & CASH EQUIVALENTS	8,065,114	5,798,703
TRADE AND OTHER RECEIVABLES	12,311,450	10,389,250
OTHER FINANCIAL ASSETS	30,093	99,953
INVENTORIES	16,387,097	16,995,162
ASSETS HELD FOR SALE	115,931	184,861
OTHER CURRENT ASSETS	386,750	399,946
TOTAL CURRENT ASSETS	37,296,435	33,867,875
NON CURRENT ASSETS		
PROPERTY PLANT AND EQUIPMENT, NET	50,939,326	52,678,979
RIGHT-OF-USE ASSETS, NET	1,713,369	1,866,971
GOODWILL AND INTANGIBLE ASSETS, NET	10,807,677	11,895,211
DEFERRED INCOME TAX	496,150	125,096
OTHER NON CURRENT ASSETS	676,072	960,854
TOTAL NON CURRENT ASSETS	64,632,594	67,527,111
TOTAL ASSETS	101,929,029	101,394,986



ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER

	2022	2021
LIABILITIES		
CURRENT LIABILITIES		
CURRENT DEBT	2,071,116	4,115,734
LEASE LIABILITY	301,740	441,183
TRADE AND OTHER PAYABLES	32,789,598	29,295,583
TOTAL CURRENT LIABILITIES	35,162,454	33,852,499
NON-CURRENT LIABILITIES		
NON CURRENT DEBT	27,877,850	26,466,061
LEASE LIABILITY	1,649,218	1,641,561
DEFERRED INCOME TAX	2,192,215	2,242,401
OTHER NON CURRENT LIABILITIES	1,590,885	1,678,573
TOTAL NON-CURRENT LIABILITIES	33,310,166	32,028,597
TOTAL LIABILITIES	68,472,620	65,881,096
STOCKHOLDERS EQUITY		
CONTRIBUTED CAPITAL	16,985,715	16,986,744
RETAINED EARNINGS	16,470,694	18,527,146
TOTAL CONTROLLING INTEREST	33,456,409	35,513,890
NON-CONTROLLING INTEREST	0	0
TOTAL STOCKHOLDERS EQUITY	33,456,409	35,513,890
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	101,929,029	101,394,986

NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD DECEMBER 31ST 2022 AND 2021
THOUSAND MEXICAN PESOS

	2022	2021
NET INCOME BEFORE TAXES	2,185,101	2,047,117
DEPRECIATION AND AMORTIZATION	6,425,779	6,718,182
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	93,645	116,574
INCOME TAX PAID	-767,745	-896,927
FINANCE RESULT, NET	1,350,356	2,482,585
OTHERS, NET	1,008,085	302,706
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-2,838,377	-971,562
(INCREASE) DECREASE IN INVENTORIES	-603,007	-4,432,935
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	4,606,855	2,744,770
CASH FLOW FROM OPERATING ACTIVITIES	11,460,692	8,110,510
INTEREST RECEIVED	100,531	59,723
ACQUISITION OF PP&E & INTANGIBLES	-9,379,237	-7,342,631
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	22,076	23,714
RESTRICTED CASH AND OTHER ASSETS	-110,070	76,032
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-9,366,700	-7,183,163
PROCEEDS FROM LOANS OR DEBTS	23,094,377	18,167,640
PAYMENTS OF LOANS OR DEBT	-20,679,720	-18,883,490
CONTRIBUTED CAPITAL	0	-124,462
INTEREST PAID	-1,190,780	-2,224,952
PAYMENTS OF LEASING	-623,234	-697,611
DIVIDEND PAID	0	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	600,643	-3,762,875
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	2,694,634	-2,835,527
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-428,223	-85,390
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5,798,703	8,719,620
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	8,065,114	5,798,703


ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER

NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE TWELVE MONTHS ENDED DECEMBER 31ST, 2022 AND 2021
THOUSAND MEXICAN PESOS

	DECEMBER 31ST, 2022	DECEMBER 31ST, 2021
REVENUE	93,925,655	77,078,432
COST OF SALES	<u>-83,773,327</u>	<u>-67,526,027</u>
GROSS PROFIT	10,152,328	9,552,405
OPERATING EXPENSES & OTHERS	<u>-6,374,383</u>	<u>-4,889,785</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	3,777,944	4,662,620
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-1,697,848	-2,663,228
FINANCIAL INCOME	114,555	70,549
SHARE OF GAIN OF ASSOCIATES	<u>-9,550</u>	<u>-22,823</u>
PROFIT BEFORE INCOME TAX	2,185,101	2,047,117
INCOME TAX	<u>-1,166,718</u>	<u>-1,961,681</u>
NET INCOME	1,018,382	85,436



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