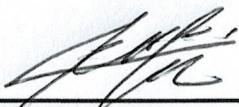




**NEMAK, SAB DE CV AND SUBSIDIARIES**  
**BALANCE SHEET**  
**FIGURES AS OF JUNE 30TH 2024 AND DECEMBER 31ST 2023**  
**THOUSAND U.S. DOLLARS**

|                                     | 2024             | 2023             |
|-------------------------------------|------------------|------------------|
| <b>ASSETS</b>                       |                  |                  |
| <b>CURRENT ASSETS</b>               |                  |                  |
| CASH & CASH EQUIVALENTS             | 213,601          | 322,606          |
| TRADE AND OTHER RECEIVABLES         | 703,227          | 593,095          |
| OTHER FINANCIAL ASSETS              | 814              | 1,037            |
| INVENTORIES                         | 901,155          | 904,050          |
| ASSETS HELD FOR SALE                | 5                | 10               |
| OTHER CURRENT ASSETS                | 72,169           | 41,383           |
| <b>TOTAL CURRENT ASSETS</b>         | <b>1,890,971</b> | <b>1,862,181</b> |
| <b>NON CURRENT ASSETS</b>           |                  |                  |
| PROPERTY PLANT AND EQUIPMENT, NET   | 2,851,104        | 2,867,818        |
| RIGHT-OF-USE ASSETS, NET            | 89,803           | 98,581           |
| GOODWILL AND INTANGIBLE ASSETS, NET | 518,423          | 549,274          |
| DEFERRED INCOME TAX                 | 96,411           | 94,173           |
| OTHER NON CURRENT ASSETS            | 34,439           | 35,520           |
| <b>TOTAL NON CURRENT ASSETS</b>     | <b>3,590,180</b> | <b>3,645,366</b> |
| <b>TOTAL ASSETS</b>                 | <b>5,481,151</b> | <b>5,507,547</b> |

  
**ROBERTO CARDENAS**  
**GLOBAL ACCOUNTING MANAGER**

|                                                  | 2024             | 2023             |
|--------------------------------------------------|------------------|------------------|
| <b>LIABILITIES</b>                               |                  |                  |
| <b>CURRENT LIABILITIES</b>                       |                  |                  |
| CURRENT DEBT                                     | 445,560          | 339,919          |
| LEASE LIABILITY                                  | 25,031           | 27,665           |
| TRADE AND OTHER PAYABLES                         | 1,516,413        | 1,619,057        |
| <b>TOTAL CURRENT LIABILITIES</b>                 | <b>1,987,004</b> | <b>1,986,641</b> |
| <b>NON-CURRENT LIABILITIES</b>                   |                  |                  |
| NON CURRENT DEBT                                 | 1,437,851        | 1,453,698        |
| NON CURRENT LEASE LIABILITY                      | 78,609           | 86,150           |
| DEFERRED INCOME TAX LIABILITY                    | 84,598           | 103,567          |
| OTHER NON CURRENT LIABILITIES                    | 98,012           | 106,862          |
| <b>TOTAL NON-CURRENT LIABILITIES</b>             | <b>1,699,070</b> | <b>1,750,277</b> |
| <b>TOTAL LIABILITIES</b>                         | <b>3,686,074</b> | <b>3,736,918</b> |
| <b>STOCKHOLDERS EQUITY</b>                       |                  |                  |
| CONTRIBUTED CAPITAL                              | 1,073,755        | 1,072,826        |
| RETAINED EARNINGS                                | 721,322          | 697,803          |
| <b>TOTAL CONTROLLING INTEREST</b>                | <b>1,795,077</b> | <b>1,770,629</b> |
| <b>NON-CONTROLLING INTEREST</b>                  | <b>0</b>         | <b>0</b>         |
| <b>TOTAL STOCKHOLDERS EQUITY</b>                 | <b>1,795,077</b> | <b>1,770,629</b> |
| <b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b> | <b>5,481,151</b> | <b>5,507,547</b> |



**NEMAK, SAB DE CV AND SUBSIDIARIES**  
**INCOME STATEMENT**  
**FOR THE SIX AND THREE MONTHS ENDED JUNE 30TH, 2024 AND 2023**  
**THOUSAND U.S. DOLLARS**

|                                                     | Six months ended June<br>30th, 2024 | Six months ended June<br>30th, 2023 | Three months ended<br>June 30th, 2024 | Three months ended<br>June 30th, 2023 |
|-----------------------------------------------------|-------------------------------------|-------------------------------------|---------------------------------------|---------------------------------------|
| REVENUE                                             | 2,473,365                           | 2,580,072                           | 1,262,050                             | 1,322,826                             |
| COST OF SALES                                       | <u>2,172,933</u>                    | <u>2,295,139</u>                    | <u>1,102,359</u>                      | <u>1,169,788</u>                      |
| GROSS PROFIT                                        | 300,432                             | 284,933                             | 159,691                               | 153,038                               |
| OPERATING EXPENSES & OTHERS                         | <u>188,306</u>                      | <u>171,587</u>                      | <u>102,873</u>                        | <u>88,707</u>                         |
| OPERATING PROFIT BEFORE NON-RECURRING ITEMS         | 112,126                             | 113,346                             | 56,818                                | 64,331                                |
| FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS | 75,330                              | 91,991                              | 44,765                                | 43,214                                |
| FINANCIAL INCOME                                    | 38,830                              | 3,036                               | 24,512                                | 1,665                                 |
| SHARE OF GAIN OF ASSOCIATES                         | <u>1,003</u>                        | <u>7,845</u>                        | <u>-224</u>                           | <u>6,274</u>                          |
| PROFIT BEFORE INCOME TAX                            | 76,629                              | 32,236                              | 36,341                                | 29,056                                |
| INCOME TAX                                          | <u>6,352</u>                        | <u>27,340</u>                       | <u>-8,921</u>                         | <u>9,389</u>                          |
| NET INCOME                                          | 70,277                              | 4,896                               | 45,262                                | 19,667                                |

**ROBERTO CARDENAS**  
**GLOBAL ACCOUNTING MANAGER**



**NEMAK, SAB DE CV AND SUBSIDIARIES**  
**CASH FLOW STATEMENT**  
**FIGURES AS OF YTD JUNE 30TH 2024 AND 2023**  
**THOUSAND U.S. DOLLARS**

|                                                                  | 2024            | 2023            |
|------------------------------------------------------------------|-----------------|-----------------|
| NET INCOME BEFORE TAXES                                          | 76,629          | 32,236          |
| DEPRECIATION AND AMORTIZATION                                    | 180,190         | 166,379         |
| COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS             | -8,162          | 2,865           |
| INCOME TAX PAID                                                  | -64,796         | -90,041         |
| FINANCE RESULT, NET                                              | 23,354          | 76,915          |
| OTHERS, NET                                                      | 8,694           | -533            |
| (INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES               | -132,708        | -126,267        |
| (INCREASE) DECREASE IN INVENTORIES                               | -9,875          | -46,804         |
| (INCREASE) DECREASE IN TRADE AND OTHER PAYABLES                  | -60,495         | -3,499          |
| <b>CASH FLOW FROM OPERATING ACTIVITIES</b>                       | <b>12,830</b>   | <b>11,251</b>   |
| INTEREST RECEIVED                                                | 22,993          | 3,304           |
| ACQUISITION OF PP&E & INTANGIBLES                                | -183,118        | -252,789        |
| LONG TERM INVESTMENTS                                            | 0               | 0               |
| DIVIDENDS RECEIVED                                               | 1,145           | 0               |
| RESTRICTED CASH AND OTHER ASSETS                                 | 1,155           | 10,484          |
| DERIVATIVE FINANCIAL INSTRUMENTS                                 | 0               | 0               |
| <b>CASH FLOW FROM INVESTING ACTIVITIES</b>                       | <b>-157,825</b> | <b>-239,001</b> |
| PROCEEDS FROM LOANS OR DEBTS                                     | 243,938         | 183,868         |
| PAYMENTS OF LOANS OR DEBT                                        | -133,421        | -95,419         |
| CONTRIBUTED CAPITAL                                              | -1,306          | 1,060           |
| INTEREST PAID                                                    | -49,714         | -29,913         |
| PAYMENTS OF LEASING                                              | -20,205         | -18,203         |
| DIVIDEND PAID                                                    | 0               | -               |
| <b>NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES</b> | <b>39,292</b>   | <b>41,393</b>   |
| (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS                 | -105,702        | -186,356        |
| FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS                    | -3,303          | -2,145          |
| <b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>  | <b>322,606</b>  | <b>416,555</b>  |
| <b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>        | <b>213,601</b>  | <b>228,054</b>  |

**ROBERTO CARDENAS**  
**GLOBAL ACCOUNTING MANAGER**