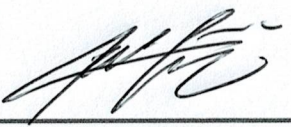




NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF DECEMBER 31ST 2024 AND 2023
THOUSAND U.S. DOLLARS

	2024	2023
ASSETS		
CURRENT ASSETS		
CASH & CASH EQUIVALENTS	342,077	322,606
TRADE AND OTHER RECEIVABLES	538,509	593,095
OTHER FINANCIAL ASSETS	665	1,037
INVENTORIES	820,830	904,050
ASSETS HELD FOR SALE	0	10
OTHER CURRENT ASSETS	71,424	41,383
TOTAL CURRENT ASSETS	1,773,505	1,862,181
NON CURRENT ASSETS		
PROPERTY PLANT AND EQUIPMENT, NET	2,814,212	2,867,818
RIGHT-OF-USE ASSETS, NET	89,861	98,581
GOODWILL AND INTANGIBLE ASSETS, NET	471,154	549,274
DEFERRED INCOME TAX	57,800	94,173
OTHER NON CURRENT ASSETS	34,422	35,520
TOTAL NON CURRENT ASSETS	3,467,449	3,645,366
TOTAL ASSETS	5,240,954	5,507,547

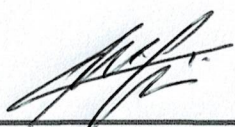

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER

	2024	2023
LIABILITIES		
CURRENT LIABILITIES		
CURRENT DEBT	103,349	339,919
LEASE LIABILITY	28,930	27,665
TRADE AND OTHER PAYABLES	1,523,024	1,619,057
TOTAL CURRENT LIABILITIES	1,655,303	1,986,641
NON-CURRENT LIABILITIES		
NON CURRENT DEBT	1,679,837	1,453,698
NON CURRENT LEASE LIABILITY	76,149	86,150
DEFERRED INCOME TAX LIABILITY	67,922	103,567
OTHER NON CURRENT LIABILITIES	105,909	106,862
TOTAL NON-CURRENT LIABILITIES	1,929,817	1,750,277
TOTAL LIABILITIES	3,585,120	3,736,918
STOCKHOLDERS EQUITY		
CONTRIBUTED CAPITAL	1,061,627	1,072,826
RETAINED EARNINGS	594,207	697,803
TOTAL CONTROLLING INTEREST	1,655,834	1,770,629
NON-CONTROLLING INTEREST	0	0
TOTAL STOCKHOLDERS EQUITY	1,655,834	1,770,629
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	5,240,954	5,507,547



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE TWELVE MONTHS ENDED DECEMBER 31ST, 2024 AND 2023
THOUSAND U.S. DOLLARS

	DECEMBER 31ST, 2024	DECEMBER 31ST, 2023
REVENUE	4,906,656	4,993,358
COST OF SALES	<u>4,326,307</u>	<u>4,456,287</u>
GROSS PROFIT	580,349	537,071
OPERATING EXPENSES & OTHERS	<u>435,075</u>	<u>360,468</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	145,274	176,603
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	157,147	189,538
FINANCIAL INCOME	64,359	11,689
SHARE OF GAIN OF ASSOCIATES	<u>2,865</u>	<u>2,486</u>
PROFIT BEFORE INCOME TAX	55,351	1,240
INCOME TAX	<u>30,301</u>	<u>-3,133</u>
NET INCOME	25,050	4,373


ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF DECEMBER 31ST 2024 AND 2023
THOUSAND U.S. DOLLARS

	2024	2023
NET INCOME BEFORE TAXES	55,351	1,240
DEPRECIATION AND AMORTIZATION	383,583	369,966
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	467	11,181
INCOME TAX PAID	-81,206	-145,196
FINANCE RESULT, NET	64,743	146,450
OTHERS, NET	75,591	13,855
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	20,096	71,593
(INCREASE) DECREASE IN INVENTORIES	-5,808	-57,720
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-48,230	-37,523
CASH FLOW FROM OPERATING ACTIVITIES	464,587	373,847
INTEREST RECEIVED	24,659	6,438
ACQUISITION OF PP&E & INTANGIBLES	-360,918	-536,689
LONG TERM INVESTMENTS	0	0
DIVIDENDS RECEIVED	1,436	1,104
RESTRICTED CASH AND OTHER ASSETS	21,757	8,271
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-313,066	-520,877
PROCEEDS FROM LOANS OR DEBTS	881,437	537,223
PAYMENTS OF LOANS OR DEBT	-811,550	-349,723
CONTRIBUTED CAPITAL	-11,904	-812
INTEREST PAID	-112,039	-84,729
PAYMENTS OF LEASING	-67,844	-41,924
DIVIDEND PAID	-402	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-122,302	60,035
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	29,219	-86,995
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-9,748	-6,954
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	322,606	416,555
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	342,077	322,606

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER