



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF SEPTEMBER 30TH 2026 AND DECEMBER 31ST 2025
THOUSAND U.S. DOLLARS

	2026	2025		2026	2025
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	319,997	517,321	CURRENT DEBT	206,098	103,732
TRADE AND OTHER RECEIVABLES	828,671	584,893	LEASE LIABILITY	23,358	30,860
OTHER FINANCIAL ASSETS	318	421	TRADE AND OTHER PAYABLES	2,130,205	1,739,348
INVENTORIES	1,020,153	818,772			
ASSETS HELD FOR SALE	6,115	26,535	TOTAL CURRENT LIABILITIES	2,359,661	1,873,940
OTHER CURRENT ASSETS	66,558	69,163			
TOTAL CURRENT ASSETS	2,241,812	2,017,105	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	1,815,078	1,739,329
PROPERTY PLANT AND EQUIPMENT, NET	3,256,040	2,795,339	NON CURRENT LEASE LIABILITY	75,660	77,004
RIGHT-OF-USE ASSETS, NET	85,815	92,324	DEFERRED INCOME TAX LIABILITY	78,029	76,449
GOODWILL AND INTANGIBLE ASSETS, NET	467,376	488,821	OTHER NON CURRENT LIABILITIES	266,965	114,005
DEFERRED INCOME TAX	156,151	112,266	TOTAL NON-CURRENT LIABILITIES	2,235,732	2,006,787
OTHER NON CURRENT ASSETS	53,109	44,190			
TOTAL NON CURRENT ASSETS	4,018,491	3,532,940	TOTAL LIABILITIES	4,595,393	3,880,727
			STOCKHOLDERS EQUITY		
			CONTRIBUTED CAPITAL	1,097,155	1,054,215
			RETAINED EARNINGS	567,755	615,103
			TOTAL CONTROLLING INTEREST	1,664,910	1,669,318
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	1,664,910	1,669,318
TOTAL ASSETS	6,260,303	5,550,045	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	6,260,303	5,550,045

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30TH, 2026 AND 2025
THOUSAND U.S. DOLLARS

	Nine months ended September 30th, 2026	Nine months ended September 30th, 2025	Three months ended September 30th, 2026	Three months ended September 30th, 2025
REVENUE	4,403,496	3,708,039	1,500,631	1,226,689
COST OF SALES	<u>3,950,802</u>	<u>3,294,103</u>	<u>1,335,186</u>	<u>1,106,509</u>
GROSS PROFIT	452,694	413,936	165,445	120,180
OPERATING EXPENSES & OTHERS	<u>361,135</u>	<u>260,837</u>	<u>140,415</u>	<u>93,787</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	91,559	153,099	25,030	26,393
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	109,007	190,298	42,044	33,060
FINANCIAL INCOME	16,343	6,990	11,738	3,096
SHARE OF GAIN OF ASSOCIATES	<u>1,449</u>	<u>1,270</u>	<u>-731</u>	<u>186</u>
PROFIT BEFORE INCOME TAX	344	-28,939	-6,007	-3,385
INCOME TAX	<u>-7,375</u>	<u>-13,248</u>	<u>-6,120</u>	<u>-28,033</u>
NET INCOME	7,719	-15,691	113	24,648

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD SEPTEMBER 30TH 2026 AND 2025
THOUSAND U.S. DOLLARS

	2026	2025
NET INCOME BEFORE TAXES	345	-28,939
DEPRECIATION AND AMORTIZATION	331,417	291,045
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	5,404	-2,834
INCOME TAX PAID	-9,806	-23,593
FINANCE RESULT, NET	78,657	170,063
OTHERS,NET	179,673	31,031
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	15,147	-65,780
(INCREASE) DECREASE IN INVENTORIES	-98,846	9,389
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-8,227	-67,491
CASH FLOW FROM OPERATING ACTIVITIES	493,765	312,892
INTEREST RECEIVED	10,068	6,001
ACQUISITION OF PP&E & INTANGIBLES	-323,232	-190,545
LONG TERM INVESTMENTS	0	0
RESTRICTED CASH AND OTHER ASSETS	-380,140	-5,174
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
CASH FLOW FROM INVESTING ACTIVITIES	-693,303	-188,549
PROCEEDS FROM LOANS OR DEBTS	1,645,536	561,466
PAYMENTS OF LOANS OR DEBT	-1,484,595	-568,099
CONTRIBUTED CAPITAL	-7,042	-7,053
INTEREST PAID	-86,022	-69,568
PAYMENTS OF LEASING	-60,387	-57,136
DIVIDEND PAID	0	-
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	7,490	-140,390
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-192,049	-16,047
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-5,275	2,236
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	517,321	342,077
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	319,997	328,266


ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER