

## Nemak and Controladora Nemark merger process to be completed on September 6, 2021

Monterrey, N.L., Mexico. August 26, 2021. — Nemark, S.A.B. de C.V. (“Nemark” or “the Company”) (BMV: NEMAK) and Controladora Nemark, S.A.B. de C.V. (“Controladora Nemark”) (BMV: NEMK) today announced that the merger process which was approved at their respective Extraordinary General Shareholders’ Meetings held on July 29, 2021, will be completed on September 6, 2021.

As a result of this transaction, Controladora Nemark will cease to exist, and its shares will be cancelled; Nemark will be the surviving company and the number of its outstanding shares will remain unchanged. To this end, effective September 6, 2021 (the “Exchange Date”), the 2,317,921,869 common, registered shares representing Nemark’s capital stock, which are owned by Controladora Nemark, will be transferred to the shareholders of Controladora Nemark, applying an exchange ratio of 0.472157717310754 shares of Nemark for each share of Controladora Nemark (the “Exchange Ratio”). Shares of Controladora Nemark will cease to trade on the Mexican Stock Exchange, effective on the same date.

Once the Exchange Ratio has been applied, shareholders of Controladora Nemark who are not entitled to hold a whole number of Nemark shares will receive the cash equivalent of the fractions of shares they hold in Controladora Nemark at the market price of such shares at the close of market on the business day immediately preceding the Exchange Date pursuant to the terms and conditions of their depositary agreements with their respective custodian.

Nemark shareholders will not need to exchange their shares, which will remain valid and in circulation without any modification whatsoever.

For further details on the above-mentioned distribution mechanics, please refer to the [announcement](#) posted on the web site of the Mexican Stock Exchange.

### About Nemark

Nemark is a leading provider of innovative lightweighting solutions for the global automotive industry, specializing in the development and manufacturing of aluminum components for powertrain, e-mobility, and structural applications. In 2020, it generated revenue of US\$3.2 billion. For more information about Nemark, visit [www.nemark.com](http://www.nemark.com)